

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	33,821.30	-256.33	-0.75%
S&P 500	4,134.94	-28.32	-0.68%
FTSE 100	6,883.60	23.73	0.35%
DAX	15,155.90	26.39	0.17%
Nikkei 225	28,508.55	-591.83	-2.03%
Nasdaq	13,786.27	-128.5	-0.92%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,296.40	-63.05	-0.44%
BSE Sensex	47,705.80	0.00	0.00%
Nifty Bank	31,112.70	-95.7	-0.31%
NIFTY Midcap 100	23,326.00	69.65	0.30%
NIFTY Smallcap 100	8,146.45	80.95	1.00%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	75.43	0.05	0.07%
EUR/INR	90.57	-0.13	-0.15%
GBP/INR	105.02	-0.03	-0.03%
JPY/INR	0.70	0.00	0.00%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI	4644	-82	-1.74%
Natural Gas	202.8	-2.7	-1.31%
Gold	48068	211	0.44%
Silver	69517	772	1.12%
Aluminium	189.4	1.95	1.04%
Copper	726.8	4.2	0.58%
Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	8,722.73	9,805.06	-1,082.33
DII	5,595.00	4,271.99	1,323.01
F&O			
FII Index Fut	5459.34	5152.12	307.22
FII Index Opt	454541.73	457019.07	-2,477.34
Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	17.50	-1.18	-6.32%
INDIA VIX	16.50	-0.80	-4.62%
10 yrs Gsec Yield	Latest	1D Chg.	1D % Chg.
US	1.54	-0.03	-1.67%
India	6.07	-0.007	0.00%
Nifty Supports	S3	S2	S1
Nifty	14170	14230	14280

News

Indian Equities:

Market may see gap-down opening

\*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 125 points at the opening bell.

\*Overseas, Asian stocks are trading higher on Thursday following an overnight bounce on Wall Street.

Corporate News

\*Volta: Life Insurance Corporation of India (LIC) acquired 46,000 equity shares (0.02% of paid up equity) in Voltas on April 19 increasing its stake in the company to 5.01% from 4.99% earlier.

\*Orient Bell: Porinju Veliyath-owned Equity Intelligence India reduced 3.90% stake (or 5,59,512 equity shares) at the end of March 2021, from 4.25% stake (or 6,09,512 equity shares) as of December 2020.

\*Federal Bank: The bank said its board of directors approved the appointment of Damodaran C as Chief Risk Officer of the bank for a period of 3 years from May 1, 2021, to replace Wilson Cyriac.

\*TV18 Broadcast: The company reported 76.8% growth in consolidated profit at Rs 251 crore in Q4FY21 against Rs 142 crore in Q4FY20, and its consolidated revenue fell 5.4% year-on-year to Rs 1,348 crore in Q4FY21. Consolidated operating EBITDA increased 16% to Rs 279 crore in Q4FY21 YoY.

\*Swaraj Engines: The company reported sharply higher profit at Rs 32.6 crore in Q4FY21 against Rs 15.8 crore in Q4FY20, revenue jumped to Rs 304.9 crore from Rs 175.1 crore YoY.

\*Nestle India: The company has reported a 14.6% growth in Q1CY21 profit at Rs 602.2 crore against Rs 525.4 crore in the corresponding period. Revenue rose to Rs 3,610.8 crore from Rs 3,325.8 crore YoY.

Indian Economy

India reported 314,835 fresh coronavirus infections on Thursday, taking the cumulative caseload to 15,930,965, according to MoHFW. This is the first time any country has recorded over 300,000 cases in just 24 hours. Amid oxygen shortage and faltering health system in the country, India saw 2,104 deaths in highest single-day spike. The death toll from the deadly infection stands at 184,672. The country now has nearly 2.3 million active cases.

Global Economy

\*The U.S. State Department has added at least 116 countries this week to its "Level Four: Do Not Travel" advisory list, putting the UK, Canada, France, Israel, Mexico, Germany and others on the list, citing a "very high level of COVID-19."

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	31112.70	-95.70	-0.31%	NIFTY ENERGY	17,342.00	-15.75	-0.09%
NIFTY IT	25877.60	-359.30	-1.37%	NIFTY PHARMA	13,426.90	170.65	1.29%
NIFTY METAL	4384.40	18.30	0.42%	NIFTY MNC	15,926.50	-25.1	-0.16%
NIFTY AUTO	9630.70	98.55	1.03%	NIFTY PSU BANK	1,946.70	-4.15	-0.21%
NIFTY FMCG	34296.50	-222.50	-0.64%	NIFTY SECTOR	19859.00	-119.15	-0.60%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
DRREDDY	5,145.00	176.90	3.56%	ULTRACEMCO	6,189.00	-320.75	-4.93%
BAJAJFINSV	9,799.90	330.00	3.48%	HCLTECH	960.9	-33.70	-3.39%
HDCLIFE	686	20.05	3.01%	HDFC	2,409.00	-83.35	-3.34%
BAJFINANCE	4,597.05	117.45	2.62%	GRASIM	1,283.00	-41.70	-3.15%
TATACONSUM	678	13.90	2.09%	SHREECEM	29,230.00	-827.75	-2.75%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	18.03	-0.23	-1.26%	HDFC Bank ADR	68.54	0.29	0.42%
Tata Motors ADR	19.32	-0.7	-3.50%	ICI Bank ADR	14.6	-0.35	-2.34%

Nifty Resistance

	R3	R2	R1
Nifty	14470	14410	14360

NIFTY 50 Companies support and Resistance									
TRADING SYMBOL	NAME OF COMPANY		S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited		614.58	626.87	634.93	647.22	655.28	667.57	675.63
TCS	Tata Consultancy Services Limited		3,003.45	3,064.90	3,102.45	3,163.90	3,201.45	3,262.90	3,300.45
ASIANPAINT	Asian Paints Limited		2,440.33	2,484.57	2,516.23	2,560.47	2,592.13	2,636.37	2,668.03
INFY	Infosys Limited		1,298.00	1,320.20	1,334.60	1,356.80	1,371.20	1,393.40	1,407.80
TITAN	Titan Company Limited		1,451.63	1,480.82	1,501.63	1,530.82	1,551.63	1,580.82	1,601.63
UPL	UPL Limited		553.33	569.47	580.73	596.87	608.13	624.27	635.53
ICICIBANK	ICICI Bank Limited		529.73	541.17	549.78	561.22	569.83	581.27	589.88
DRREDDY	Dr. Reddy's Laboratories Limited		4,964.83	5,027.17	5,086.08	5,148.42	5,207.33	5,269.67	5,328.58
ULTRACEMCO	UltraTech Cement Limited		5,507.87	5,843.93	6,016.47	6,352.53	6,525.07	6,861.13	7,033.67
WIPRO	Wipro Limited		455.60	461.70	465.35	471.45	475.10	481.20	484.85
ITC	ITC Limited		196.93	199.72	201.43	204.22	205.93	208.72	210.43
IOC	Indian Oil Corporation Limited		84.25	85.80	86.90	88.45	89.55	91.10	92.20
KOTAKBANK	Kotak Mahindra Bank Limited		1,625.78	1,655.07	1,675.03	1,704.32	1,724.28	1,753.57	1,773.53
TECHM	Tech Mahindra Limited		932.85	953.10	967.00	987.25	1,001.15	1,021.40	1,035.30
HDCLIFE	HDFC Bank		1,331.68	1,357.82	1,374.13	1,400.27	1,416.58	1,442.72	1,459.03
ONGC	Oil & Natural Gas Corporation Limited		99.40	100.80	102.20	103.60	105.00	106.40	107.80
HINDUNILVR	Hindustan Unilever Limited		2,295.00	2,339.40	2,367.20	2,411.60	2,439.40	2,483.80	2,511.60
LT	Larsen & Toubro Limited		1,296.90	1,307.30	1,318.65	1,329.05	1,340.40	1,350.80	1,362.15
AXISBANK	Axis Bank Limited		623.47	633.23	642.47	652.23	661.47	671.23	680.47
HDFC	Housing Development Finance Corporation Limited		2,224.33	2,315.27	2,362.13	2,453.07	2,499.93	2,590.87	2,637.73
NTPC	NTPC Limited		94.78	96.47	97.53	99.22	100.28	101.97	103.03
HCLTECH	HCL Technologies Limited		894.27	925.63	943.27	974.63	992.27	1,023.63	1,041.27
INDUSINDBK	IndusInd Bank Limited		808.52	824.28	833.27	849.03	858.02	873.78	882.77
RELJANCE	Reliance Industries Limited		1,862.08	1,876.27	1,890.63	1,904.82	1,919.18	1,933.37	1,947.73
BAJAJ-AUTO	Bajaj Auto Limited		3,481.77	3,518.43	3,550.97	3,587.63	3,620.17	3,656.83	3,689.37
BAJFINANCE	Bajaj Finance Limited		4,391.37	4,473.28	4,535.17	4,617.08	4,678.97	4,760.88	4,822.77
CIPLA	Cipla Limited		914.03	927.57	939.28	952.82	964.53	978.07	989.78
BAJAJFINSV	Bajaj Finserv Limited		9,272.60	9,436.30	9,618.10	9,781.80	9,963.60	10,127.30	10,309.10
SBIN	State Bank of India		310.90	318.80	324.10	332.00	337.30	345.20	350.50
ADANIAPORTS	ADANIAPORTS		669.47	689.73	705.37	725.63	741.27	761.53	777.17
COALINDIA	Coal India Limited		121.42	122.73	123.62	124.93	125.82	127.13	128.02
GRASIM	Grasim Industries Limited		1,160.20	1,220.90	1,251.95	1,312.65	1,343.70	1,404.40	1,435.45
BHARTIARTL	Bharti Airtel Limited		513.17	519.53	524.27	530.63	535.37	541.73	546.47
POWERGRID	Power Grid Corporation of India Limited		197.05	199.35	201.10	203.40	205.15	207.45	209.20
MARUTI	Maruti Suzuki India Limited		6,452.65	6,505.60	6,572.80	6,625.75	6,692.95	6,745.90	6,813.10
TATAMOTORS	Tata Motors Limited		277.73	285.97	291.68	299.92	305.63	313.87	319.58
BPCL	Bharat Petroleum Corporation Limited		395.90	401.00	404.25	409.35	412.60	417.70	420.95
HEROMOTOCO	Hero MotoCorp Limited		2,747.62	2,774.23	2,795.62	2,822.23	2,843.62	2,870.23	2,891.62
HINDALCO	Hindalco Industries Limited		334.42	344.48	351.37	361.43	368.32	378.38	385.27
M&M	Mahindra & Mahindra Limited		779.98	790.27	800.63	810.92	821.28	831.57	841.93
TATASTEEL	Tata Steel Limited		857.23	869.62	880.98	893.37	904.73	917.12	928.48
JSWSTEEL	JSW Steel Limited		595.30	604.35	611.90	620.95	628.50	637.55	645.10
EICHERMOT	Eicher Motors Limited		2,218.20	2,268.55	2,303.75	2,354.10	2,389.30	2,439.65	2,474.85

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